

Finbond Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 2001/015761/06)

Share code: FGL

ISIN: ZAE000138095

("Finbond" or "the company" or "the group")

TRADING UPDATE - HEPS TO INCREASE BETWEEN 85% AND 94% FOR THE SIX MONTH PERIOD ENDED
31 AUGUST 2017

In terms of the Listings Requirements of the JSE Limited companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the next period to be reported on will differ by more than 20% from that of the previous corresponding period.

A review of the financial results for the six months ended 31 August 2017 by the directors of the company has indicated that both basic and headline earnings per share are expected to increase to between 12.4 cents and 13.0 cents per share compared to 6.7 cents per share for the six months ended 31 August 2016, representing a percentage improvement of between 85% and 94%.

The financial information on which this trading statement is based has not been reviewed or reported on by Finbond's auditors. Finbond's unaudited results for the interim period ended 31 August 2017 are expected to be released on SENS on or before 13 October 2017.

Pretoria

5 October 2017

SPONSOR:

GRINDROD BANK LIMITED