

Finbond Group Limited  
(Registration number: 2001/015761/06)  
Share code: FGL ISIN: ZAE000138095  
("Finbond" or "the Company")

**WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT**

Finbond shareholders are referred to the cautionary announcement released on 16 February 2017 and subsequently renewed on 31 March 2017 and 19 May 2017. Finbond shareholders are referred to the joint announcement by the Company and Riskowitz Value Fund LP ("RVF"), released on SENS on 26 May 2017, regarding the firm intention of RVF to make a mandatory offer to Finbond shareholders and containing the terms of the RVF mandatory offer. Accordingly shareholders are advised that caution is no longer required to be exercised by shareholders when dealing in Finbond securities.

5 June 2017  
Sponsor:  
Grindrod Bank Limited