

FINBOND GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2001/015761/06)
JSE code: FGL
ISIN: ZAE000138095
("Finbond" or "the Company")

RESULTS OF CASH DIVIDEND AND CAPITALISATION SHARE ISSUE AWARD ALTERNATIVE AND DIRECTORS DEALINGS

Results of cash dividend and capitalisation share issue award alternative

Shareholders are referred to the company's announcement on the Stock Exchange News Service ("SENS") dated 23 June 2017 and 13 July 2017, relating to the declaration of a gross cash dividend of 7.28 cents per share ("cash dividend") for the year ended 28 February 2017. Shareholders were, however, entitled to elect to receive a capitalisation share issue alternative of 2.20812 for every 100 ordinary shares, to ordinary shareholders recorded in the Finbond register on the record date, being Friday, 14 July 2017 ("capitalisation share issue award").

Ordinary shareholders representing 5.03% (or five comma zero three per cent) of ordinary shares elected to receive the cash dividend, resulting in a total dividend paid of R2 769 820.40 with the balance of ordinary shareholders receiving the capitalisation share issue award, for which 15 874 409 ordinary shares are to be issued, being approximately 2.08% of the current issued ordinary share capital of the Company.

The maximum number of 16 488 702 ordinary shares were listed on Wednesday, 12 July 2017, and accordingly 614 293 ordinary shares will be delisted in due course.

The electronic funds transfers, CSDP or broker accounts have been credited/updated today, 17 July 2017.

Directors' dealings

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of JSE Limited ("Listings Requirements"), shareholders are advised of the following transactions by directors arising from the capitalisation share issue award of 2.20812 ordinary shares for every 100 shares owned:

Name of director	Dr W van Aardt
Date of transaction:	14 July 2017 (record date)
Type of transaction:	Capitalisation issue share award shares
Nature of interest:	Indirect
Number of ordinary shares:	4 031 924
Price:	329.69200 cents
Value of transaction:	R13 292 930.87

Name of director	Ms R Xaba
Date of transaction:	14 July 2017 (record date)
Type of transaction:	Capitalisation issue share award shares
Nature of interest:	Direct
Number of ordinary shares:	566
Price:	329.69200 cents
Value of transaction:	R1 866.05

Name of company secretary	Mr B Bredenkamp
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Date of transaction:	14 July 2017 (record date)
Type of transaction:	Capitalisation issue share award shares
Nature of interest:	Direct
Number of ordinary shares:	274
Price:	329.69200 cents
Value of transaction:	R903.35

All the above transactions were done on-market and the requisite clearances were obtained.

Pretoria

17 July 2017

Sponsor: Grindrod Bank Limited