

Finbond Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 2001/015761/06)

(JSE share code: FGL)

(ISIN: ZAE ZAE000138095)

("Finbond" or "the Company")

Riskowitz Value Fund LP

(Formed in the State of Delaware in the United States of America)

(Registration number 4797702)

("RVF")

DELAY IN POSTING OF COMBINED OFFER CIRCULAR

Shareholders of Finbond (Finbond Shareholders) are referred to the firm intention announcement released by Finbond on the stock exchange news service of the JSE Limited (SENS) on 26 May 2017, regarding the mandatory offer required to be made to all Finbond shareholders by RVF.

The announcement indicated that the Combined Offer Circular would be distributed to Finbond Shareholders by no later than today, 26 June 2017. Shareholders are advised that due to exchange control approval for the Combined Offer Circular taking longer to be obtain than expected, the regulatory approvals and printing of the Combined Offer Circular are still being finalised and it will be distributed on or about Thursday, 29 June 2017.

Johannesburg

26 June 2017

Sponsor to Finbond
Grindrod Bank Limited
